



LOAN APPLICATION FORM

1.0 GENERAL INFORMATION

Name of Applicant

SACCO Membership No.....

Date of birth.....

Application Date.....

Place of residence.....

Place of work & Address.....

Tel: Mobile:

Financial Card No..... Issuer

Nature of the clients: Repeat new

2.0 LOAN INFORMATION

Type of Credit facility required:

Ordinary Member loan Business loan Salary loan

School fees loan Emergency loan Special character loan

Others, if any (specify) Provide

required details for the loan type selected

For Ordinary member's loan attach an updated account statement

Business loan

Type of business.....

Location..... Nature of business.....

Legal Status..... Attach certificate

Average Monthly income Annual Turnover.....
Estimated capital

Average Monthly expenditureAnnual expenditure.....

Assets pledged as collateral:

- a. value
- b. value
- c. value
- d. value.....

For school fees loan

Child's name.....

Name of the school.....

School bank account details.....

Tuition.....Other requirements.....

Academic season.....

Salary loan

Name of the employer.....

Form of employment: contract permanent

Date of appointment.....End date.....

Basic salary.....Net pay.....

Receiving account details.....

Note: attach a pay slip and/or an appointment letter.

Loan amount requested

Repayment period.....

Loan purpose.....

Source of repayment

Repayment schedule requested (Weekly, monthly, others).....

I commit to appear in courts of law or ICPAU's disciplinary committee if sanctioned as per ICPAU Ethical Code of Conduct in the capacity of ICPAU's Member.

Signature..... Date.....

3.0. Guarantor Information

Name.....

Date of

<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
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Birth/Registration.....

Sex: Male Female

Status: Member spouse

ID Type: Financial Card Passport Driving Permit Voter's Card

ID No.....Date of Issue.....Issued at.....

Postal Address..... Tel. No.....

Place of Work..... Designation.....

Residence.....LC1.....Zone.....Street.....

Town.....

Detailed Description of location.....

Ownership: Owner Tenant (if other specify)

Residence Since.....Place of Work..... Email.....

TIN..... Value of Total Assets..... Monthly Income.....

Signature..... Date.....

4.0 CREDIT RECORD OF THE BORROWER (INDIVIDUAL): Please disclose any outstanding obligations with financial Institutions/ money lenders. Note: Disclosure will not necessarily stop you from accessing the loan facility-Giving incorrect information in this section may disqualify you from getting a loan you are applying for.

No	Name of Financial Institution/ lender	Type of Facility	Amount Borrowed	Current Balance

5.0. RECOMMENDATIONS (for official use)

5.1 General assessment by the SACCO Manager:

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5.2 Loans Committee decision:

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5.3 Loan status:

Approved

Rejected:

Signature of Loan Committee members

Name.....	Signature.....
Name.....	Signature.....
Name.....	Signature.....
Name.....	Signature.....
Manager's signature.....	